

Giving a Gift of Securities to American Friends of the AvH Foundation

Gifts of securities such as stocks, mutual fund shares, or other appreciated assets can be an excellent, tax-efficient method for making a gift in support of the Alexander von Humboldt Foundation. In most instances, you can take a tax deduction for the full market value of the gift.

If the stock is held in a brokerage account, simply transfer the stock to:

National Financial Services, L.L.C. ("NFS")
DTC 0226
Account TPC-193992
Account of American Friends of the Alexander von Humboldt Foundation

Please make sure your broker includes your name in the transfer information so that we may credit you promptly and correctly.

If you physically hold the shares, you will need to send the stock certificates to our account with a letter of authorization. Contact Donita M. Moorhus, Secretary-Treasurer, at 202-783-1907 or donita.moorhus@americanfriends-of-avh.org to obtain a copy of the stock power and letter of authorization form.

If you are transferring mutual funds, restricted stock, or closely-held securities, contact Donita M. Moorhus at 202-783-1907.

Please complete the information below in advance of the transfer and fax it to us at 202-783-1908. This will enable American Friends of the AvH to track your transfer, ensure that your gift is credited properly, and promptly issue a charitable receipt for your records. If you are unable to fax this information to us, please contact Donita M. Moorhus at 202-783-1907 to provide us with the information by telephone.

Name of Donor

Date

Home Address

Name of Broker

City

State

ZIP

Name of Security

Daytime Telephone

Fax

Number of Shares

Letter of Authorization

National Financial Services, L.L.C. ("NFS")
Attn: TPC-193992
c/o Triad Advisors, Inc.
3500 Parkway Lane, Suite 220
Norcross, GA 30092

RE: Letter of Authorization

Dear Sirs:

Enclosed find share certificate(s) # _____ representing _____ shares of _____. These shares are being voluntarily transferred, and this is a 100% gift to American Friends of the Alexander von Humboldt Foundation, account #TPC-193992. I understand that by donating these shares I am permanently relinquishing any current and future ownership rights.

I am attaching the above noted certificate(s). This letter of instruction will be signed before a Signature Guarantor.*

Sincerely,

Name

Date

Signature of Guarantor*

Date

CC: Donita M. Moorhus
Secretary-Treasurer
American Friends of the Alexander von Humboldt Foundation
1012 14th St. NW Suite 1015
Washington, DC 20005

* A Signature Guarantor can generally be found at a local bank branch.